



JOIN Stock Giving Instructions

Your broker may electronically transfer the gift directly to JOIN's account at UBS as follows:

DTS #0221 to JOIN Account 7E 19644 A7

Contact at JOIN: Njeri Parker: nparker@joinpdx.org; 971.330.0262

Contact at UBS/Wrenn Ferguson Advisory Group: Debbie Boutinen: 503.248.1301

Please note, it is important that you (or your broker) alert JOIN via email to Njeri Parker: nparker@joinpdx.org that the gift is being transferred to JOIN's account, as the stock may arrive without identification. Please use an email address where we can send a tax acknowledgement receipt and in your email please provide a mailing addressing where we can send a hard copy of your tax acknowledgement letter.

Once your stock gift is processed, a tax receipt will be mailed stating the name of the stock, number of shares and the date it was received by JOIN. Your tax advisor should determine the value of the gift.

If you need further assistance, please email JOIN's Development Director, Njeri Parker, at nparker@joinpdx.org.

JOIN's Employer Identification Number (EIN) is 93-1090005.

Thank you for helping JOIN advance its mission to support the efforts of individuals and families experiencing homelessness to transition into permanent housing. For more information, please visit us at www.joinpdx.org.